

**Office of AIDS  
HIV/AIDS Surveillance Program  
Budget Guidance  
Fiscal Year 2013 – 2014**

**Office of AIDS  
California Department of Public Health  
MS 7700  
P.O. Box 997426  
Sacramento, CA 95899-7426**



## I. Introduction

Your Local Health Jurisdiction's (LHJ) cooperative agreement will begin on July 1, 2013 and will end June 30, 2016. This document will address the requirements for fiscal year (FY) 2013-2014 for the HIV/AIDS Surveillance Program.

In order to prepare the contract, OA needs budget information for your LHJ. At this time, we need a five line item budget completed for year 1 (FY 2013-2014). OA is requesting that each LHJ submit the documents listed below in the Required Documents, Section III of this guidance. See Section VI for instructions on how, when and where to submit required documents.

## II. HIV/AIDS Surveillance Program

Services are funded by the State General Fund.

The allowable activities for the HIV/AIDS Surveillance Program are outlined in HIV/AIDS Surveillance Program Activities, Section IV.

Detailed information regarding the allocation process is available at:  
<http://www.cdph.ca.gov/programs/aids/Pages/OAContractHome.aspx>.

For questions regarding the program or completing the budget forms, please contact your assigned budget related Surveillance staff person, as noted in Section V.

## III. Required Documents

The following budget documents are available as a Microsoft Excel file, with a tab for each of the required documents at:

<http://www.cdph.ca.gov/programs/aids/Pages/OAContractHome.aspx>

Budgets must be prepared using this file.

- Document Checklist
- LHJ Contact Information
- HIV/AIDS Surveillance Program Five Line Item Budget for year 1
- HIV/AIDS Surveillance Program Budget Detail for year 1
- HIV/AIDS Surveillance Program Personnel Detail for year 1

### Document Checklist

Enter your LHJ name on this document. Once the LHJ name is entered on this worksheet, it will automatically populate on the remaining worksheets of the budget workbook.

LHJ Contact Information

Enter the HIV/AIDS Surveillance Program Contact and HIV/AIDS Surveillance Program Fiscal Contact information as instructed.

HIV/AIDS Surveillance Program Personnel Detail Form

The HIV/AIDS Surveillance Program Personnel Detail form identifies the LHJ personnel charged to the HIV/AIDS Surveillance Program. Personnel costs include costs for salaries, wages, and benefits. The total at the bottom of the form must match the amount entered in the Total Personnel line of the HIV/AIDS Surveillance Program Budget.

HIV/AIDS Surveillance Program Budget Detail Form

This form identifies detailed information to support the Five Line Item budget for FY 2013-14. Operating Expenses, Indirect Costs, and Other Costs/Subcontracts must be itemized. Operating Expenses typically includes those costs that can be assigned to a specific program, such as materials, rent, phone, travel, training, etc. Indirect Costs typically includes costs that cannot be assigned to one program, such as utilities, payroll accounting, taxes, department overhead, etc. Indirect costs are limited to 15 percent of the Personnel line item for the Contractor. The totals for each line item will automatically populate the HIV/AIDS Surveillance Program Five Line Item Budget worksheet.

HIV/AIDS Surveillance Program Five Line Item Budget

In order to prepare the HIV/AIDS Surveillance Program, OA needs budget information for the Five Line Item budget for FY 2013-2014. This worksheet should automatically be populated based on the information entered on the Personnel Detail form and the Budget Detail form. Please review information here to ensure LHJ budgets are accurate.

**IV. HIV/AIDS Surveillance Program Activities**

<b>Active Surveillance Activities</b>	Establish and enhance active and passive HIV/AIDS case surveillance in other health and social service settings, including laboratories and confidential test sites. Improve the timeliness, completeness, accuracy, and reliability of the local HIV/AIDS case data. This includes ensuring testing and treatment history (for incidence surveillance) and Western Blot accession number are available. Investigate reported HIV/AIDS cases in order to establish an accurate mode of HIV transmission, and in conjunction with the California Department of Public Health, Office of AIDS (CDPH/OA) staff, conduct investigations of Cases of Public Health Importance (COPHI).

<b>HIV/AIDS Case Registry Operations</b>	Improve the timeliness, accuracy and reliability of the local HIV/AIDS case data.
<b>HIV/AIDS Case Investigations</b>	Investigate reported HIV/AIDS cases in order to identify the mode of HIV transmission, and in conjunction with Office of AIDS staff, to conduct investigations of COPHI
<b>Ensure Confidentiality of All Information</b>	Protect the rights of individuals infected with HIV/AIDS by assuring that identifying information is safeguarded both in original case reports and in disseminated data.
<b>Analysis, Dissemination, And Use Of Surveillance Data</b>	In collaboration with the OA, plan, conduct, and disseminate studies of HIV/AIDS morbidity and mortality. All studies should adhere to confidentiality guidelines.
<b>Evaluation Of HIV/AIDS Surveillance System</b>	Monitor the timeliness and completeness of HIV/AIDS name based case reporting and direct HIV/AIDS case finding activities to ensure optimal use of surveillance resources.

**V. HIV/AIDS Surveillance Program Contacts**

<b>HIV/AIDS Surveillance Program</b>		
Surveillance, Research, and Evaluation Branch Chief	<a href="mailto:Karen.Mark@cdph.ca.gov">Karen.Mark@cdph.ca.gov</a>	(916) 449-5905
Surveillance Section Chief	<a href="mailto:Steven.Starr@cdph.ca.gov">Steven.Starr@cdph.ca.gov</a>	(916) 449-5954

<b>Surveillance Budget Contact</b>	<b>Assigned Contracts</b>	
Gary Horpedahl (916) 445-6047 <a href="mailto:Gary.Horpedahl@cdph.ca.gov">Gary.Horpedahl@cdph.ca.gov</a>	<ul style="list-style-type: none"> <li>• Alameda</li> <li>• Fresno</li> <li>• Humboldt</li> <li>• Kern</li> <li>• Mendocino</li> <li>• Monterey</li> <li>• Napa</li> </ul>	<ul style="list-style-type: none"> <li>• Sacramento</li> <li>• San Diego</li> <li>• San Francisco</li> <li>• Santa Clara</li> <li>• Santa Cruz</li> <li>• Shasta</li> </ul>

<p>Tracy Sneed (916) 449.5887 <a href="mailto:Tracy.sneed@cdph.ca.gov">Tracy.sneed@cdph.ca.gov</a></p>	<ul style="list-style-type: none"> <li>• Contra Costa</li> <li>• El Dorado</li> <li>• Imperial</li> <li>• Long Beach</li> <li>• Los Angeles</li> <li>• Marin</li> <li>• Orange</li> <li>• Pasadena</li> <li>• Riverside</li> <li>• San Mateo</li> <li>• Solano</li> <li>• Sonoma</li> </ul>
<p>Frank Dionisio (916) 341-6839 <a href="mailto:Frank.Dionisio@cdph.ca.gov">Frank.Dionisio@cdph.ca.gov</a></p>	<ul style="list-style-type: none"> <li>• Alpine</li> <li>• Amador</li> <li>• Berkeley</li> <li>• Butte</li> <li>• Calaveras</li> <li>• Colusa</li> <li>• Del Norte</li> <li>• Glenn</li> <li>• Inyo</li> <li>• Kings</li> <li>• Lake</li> <li>• Lassen</li> <li>• Madera</li> <li>• Mariposa</li> <li>• Merced</li> <li>• Modoc</li> <li>• Mono</li> <li>• Napa</li> <li>• Nevada</li> <li>• Placer</li> <li>• Plumas</li> <li>• San Bernardino</li> <li>• San Joaquin</li> <li>• San Luis Obispo</li> <li>• Santa Barbara</li> <li>• Sierra</li> <li>• Siskiyou</li> <li>• Stanislaus</li> <li>• Sutter</li> <li>• Tehama</li> <li>• Trinity</li> <li>• Tulare</li> <li>• Tuolumne</li> <li>• Ventura</li> <li>• Yolo</li> <li>• Yuba</li> </ul>

**VI. How, When, and Where to Submit Required Documents**

Please save the budget document using the LHJ name, fiscal year and budget (e.g. Sutter 13-14 budget, Alameda 13-14 budget, etc.). E-mail the complete budget document no later than **May 31, 2013** to [Erin.Rodriguez@cdph.ca.gov](mailto:Erin.Rodriguez@cdph.ca.gov).