

Overview of Syphilis Case Management and Workflow in CalREDIE

This guide provides step-by-step instructions specific to syphilis case management and workflow in CalREDIE. This guide is NOT a replacement for syphilis case management standards, or standard CalREDIE trainings and manuals, available on the CalREDIE Help websites.



- A. **Search the Master Person Index** to see if the person already exists in CalREDIE. This step is required and essential for avoiding duplicate errors in the master database.
- B. **Patient** tab is used to start a new Syphilis Incident, set the syphilis diagnosis, and save patient demographics associated with the Incident.
- C. **Clinical Info** tab captures clinician-observed signs and symptoms related to this incident.
- D. **Laboratory Info** tab captures all lab results related to this incident. Information in this section is essential for syphilis history searches.
- E. **Health Department Follow-up** tab captures field investigation activities and outcomes not captured elsewhere in CalREDIE, as well as HIV status, testing, and linkage/re-engagement to HIV care.
- F. **STD Contacts** tab captures names and locating information on partners for investigation, and is essential for linking index cases and contacts in CalREDIE.
- G. **Case Investigation** tab captures the jurisdiction that owns or can view this incident, the Process Status of investigation and the Resolution Status, which is used for counting morbidity.
- H. **Syphilis Interview Record** (EFC form) captures detailed behavioral and risk information gathered from early syphilis and all pregnant female case interviews.