

# **Quick Guide for Read-Only Users**

## (To Log In, Search for a Patient, and View/Print a Patient's Record)

Revised: 05/02/2023

**Important Note:** This Quick Guide only describes how to log into CAIR2, search for a patient, and view/print a patient's record. For more detailed information, please visit the <u>CAIR2 Training Guides page</u> and refer to the CAIR2 Read-Only User Guide.

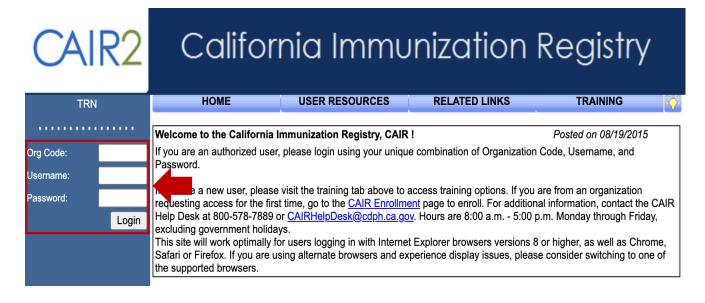
For additional support, the following resources are available:

Local CAIR Representatives (LCRs): (go.cdph.ca.gov/cair-lcr)

CAIR Help Desk: Phone: 800-578-7889 Email: <u>CAIRHelpDesk@cdph.ca.gov</u> <u>CAIR Website</u>: (cdph.ca.gov/cair)

#### Step 1: Log into CAIR2

- <u>CAIR2 Login Page</u>
- Enter your **Org Code**, **Username**, and **Password**. Then click the **Login** button. **Note:** Only the 'Password' field is case-sensitive.



#### Step 2: Go to the Patient Search Screen

• On the 'Home' screen, click the view patient report link in the left blue menu panel.



#### **Step 3: Search for the Patient**

• On the 'Patient Search Criteria' screen that displays:

Patient Search Criteria	
Search by Patient	
* Minimum search criteria includes any two fields.	
Last Name Mother's First Name Find	
First Name   Home Phone Clear	
Middle Name Cell Phone	
Birth Date	
Search by Medical Record Number	
* Medical Record Number	
Search by CAIR ID	
* CAIR ID	

Search for the patient **at least three times** by entering two pieces of information each time in the 'Search by Patient' section. We recommend:

- Last Name and First Name
- Last Name and Birth Date
- First Name and Birth Date

You can also search using one of the following fields:

- Medical Record Number (the patient's MRN associated with your clinic/agency).
- **CAIR ID** (the patient's unique CAIR2 ID#).

Once you enter the search information, click the **Find** button.

#### Step 4: Open Your Patient's Record

- Results that match your search criteria will display at the bottom of the screen. Look closely at all the information that displays to find the correct patient.
- Click on the patient's **Last Name** to open their record.

									Possible	Matches: 3
_	Last N	lame	First Name	Middle Name	Birth Date	Primary Patient Identifier	Mother's First	Gender	Status	CAIR ID
	LOU		LIZA		10/18/2016		MARY	F	А	5998985
		AKA:	LOU,LIZZY							
		AKA:	TESTER, ALEXANDRA							
	LOU		LIZA		03/11/2001		SARAH	F	Ν	5074755
	LOU		LIZA		07/24/1990		LEONA	F	Ν	5264473

### Step 5: View/Print the Patient's Immunization Record

Once you open the patient's record, the following screen will display. It includes the immunizations the patient has received (Immunization Record section) and immunizations that are due/overdue (Vaccines Recommended by Selected Tracking Schedule section).

Patient Informa	tion				Print	Print	Confidenti	a Report	s Ca	ancel
Patient Name (Firs	st - MI - Last)		DOB	Gender	Tracki	ng Scheo	dule N	ledical Red	cord Num	ber
IZA LOU			10/18/2016	F		ACIP				
Provider (PCP)	Not on file									
chool	Not on file									
comments 04/17/	2019 ~ Histo	ry of varicella	(chicken pox)							
Comments other t				this level	ofUser	Access.				
Current Age: 6 ye	ears, 6 mont	hs, 14 days								
Immunization Re	cord									
Vaccine Group	Date Admin	Series	Vaco	cine [Trad	le Name	•]	Dose	Owned?	Reaction	Hist
DTP/aP	11/02/2017	1 of 4		HepB [Pe	_				_	Yes
	12/16/2017	2 of 4		lepB-IPV						Yes
	07/15/2021	3 of 4	DTaP,IPV				Full	No		
	04/04/2019	1 of 2	HepA-Ped 2 D	· · · ·	-	-				Yes
НерВ	11/02/2017	1 of 3	•	HepB [Pe			-1			Yes
	12/16/2017	2 of 3		lepB-IPV						Yes
	07/15/2021	3 of 3	DTaP,IPV	•	-	-	Full	No		
Hib	11/02/2017	1 of 2		HepB [Pe	•					Yes
	07/15/2021	NOT VALID	DTaP,IPV				Full	No		
MMR	12/16/2017	1 of 2		1MR [MMI	-		Full	No		
	12/16/2017	1 of 3		lepB-IPV		x ©l				Yes
	07/15/2021	2 of 3	DTaP,IPV	•	•	•	Full	No		
Vaccines Recom	mended by	Selected Tra	cking Schedule	-]						
							•		D (D	
Vaccine Group			cine					nded Date		
COVID-19	SARS-CC	•	19) vacc, UNSPI	ECIFIED		/2017		/2017	04/18/	
DTP/aP			, NOS		01/15	/2022		/2022	10/18/	2022
<u>HepA</u>			, NOS					indicated		
HepB			, NOS					nplete	lad	
Hib			NOS		04/45	_		ge Exceed		2022
Influenza-seasn	1		NOS			/2022		/2022	05/18/	
MMR MMR Polio Polio, NOS				01/13/2018 10/18/2020 01/15/2022 01/15/2022			10/18/2022 10/18/2022			
Polio		Dalia	NOS		01/15	/2022	01/15	12022	10/19/	2022

Important Note: As a Read-Only user, you cannot see 'TB Test History' or 'Comments', except for 'History of varicella (chicken pox)'. However, 'Comments' impacting vaccine recommendations will be marked in the 'Vaccines Recommended by Selected Tracking Schedule' section as 'Contraindicated'.

There are three view/print options at the top of the patient's record (see screenshot above):

- **Print:** Allows you to print an exact copy of the screen above.
- **Print Confidential:** Allows you to print the screen above without 'Medical Record Number', 'Provider (PCP)', 'School', and 'Comments'.
- **Reports:** Allows you to view/print four different patient-level reports (see screenshot below).

## Reports Available for this Patient

Report	Description	Additional Information
Immunization History Report	Displays demographics, registry data, contact information, as well as detailed immunization history.	None
Immunizations Needed/Routing Slip	Displays demographics, contact information, immunization history, as well as immunizations needed.	None
Yellow Card Report	Prints the California Immunization Record (Yellow Card).	None
Blue Card Report	Prints the California School Immunization Record (Blue Card).	None

Click on the hyperlinked name of the report you want to view/save/print.