

## SIS Screens for Key Transactions

Transaction	Where to Find Information
GA Calculator	GA Calculator Screen
Obtain Risk Assessment	Case Summary Screen / Interpretation Factors Tab
Obtain Revised Risk Assessment	Case Summary Screen / Interpretation Factors Tab
Verify Interpretation Factors	Case Summary Screen / Interpretation Factors Tab
Contact Clinician	Case Summary Screen / Case Overview Tab / Clinician Information

## Services Available by Trimester

First Trimester Services	Second Trimester Services
Genetic Counseling (GC)	
CVS	Modified GC
CVS Guidance US	Ultrasound (US)
CVS Karyotype	Amniocentesis
	Amniocentesis Karyotype
	AF-AFP / AChE
	Fetal Tissue Karyotype
	Placental Biopsy / PUBs
	SLOS
	2 <sup>nd</sup> Opinion Ultrasound

PLEASE NOTE: A first trimester referral patient may elect to have diagnostic services provided in the second trimester instead of the first trimester.

If a patient has CVS provided in the first trimester, special authorization from GDSP will be required to provide any further services for the same referral in the second trimester.

## New Alerts and Warnings

Alerts		
Overview	Situation	Resulting Message
<p>Alerts are important messages that appear on the Monitor Module within SIS. All alerts must be viewed and cleared on a daily basis.</p> <p>There is a new alert that will impact PDCs.</p>	<p>The alert will trigger for the Appointment Schedulers at the PDC where the case was referred when:</p> <ol style="list-style-type: none"> <li>1. A first trimester case has been referred to a PDC</li> <li>2. The appointment status is either <i>Not Scheduled, GC Appt Kept - Dx Not Scheduled, Scheduled, No Show</i> or <i>Cancelled</i></li> <li>3. A valid second trimester specimen is linked to the case to generate an integrated risk assessment</li> </ol> <p>The alert will prompt the schedulers, as indicated in the text to the right.</p>	<p><i>"Please note that the first trimester result is now superseded. Inform the genetic counselor."</i></p>
<p>Warnings are automatic popup messages, triggered as a result of a user action in SIS. These warnings may be used to:</p> <ul style="list-style-type: none"> <li>• Identify your next step in SIS</li> <li>• Help you avoid making an error</li> </ul> <p>There are four new or modified warnings that will impact PDCs.</p>	<p>When an appointment is scheduled for a gestational age that has reached the 24 week maximum, the warning to the right will appear.</p>	<p><i>"Gestational age is over 24 weeks. Special authorization required."</i></p>
	<p>The date of the appointment must be after the accession date of the blood specimen plus one day. If it is not, the warning to the right will appear.</p>	<p><i>"The date of the appointment must be at least one day past the accession date to ensure that the referral is appropriate."</i></p>
	<p>When the PDC attempts to change any information in a referred case, and the appointment has not been updated to <i>Scheduled, Kept</i> or <i>GC Appt Kept – Dx Not Scheduled</i>, the warning to the right will appear.</p>	<p><i>"Please put in appointment information in 'Schedule and View Appointment Information' before you modify case information."</i></p>
	<p>When updating an appointment status to <i>Kept</i> or <i>GC Appt. Kept – Dx Not Scheduled</i>, the warning to the right will appear.</p>	<p><i>"Are you sure the appointment has been kept?"</i></p>

## New Appointment Status Rules

Rules	Resulting Actions
Multiple Accession Numbers & Viewing Appointment Information	<ul style="list-style-type: none"> <li>• After navigating from the Case Summary screen, if there is more than one accession number associated to the case, you will be asked to select a referral to view appointment information.</li> <li>• If the selected accession number doesn't have a referral for your particular PDC, you will not be able to navigate to the "Appointments" screen.</li> </ul>
Selecting an Appointment Status	<ul style="list-style-type: none"> <li>• If an appointment status of <i>Appointment Kept</i>, <i>Scheduled</i> or <i>GC Appt Kept - Dx Not Scheduled</i> is entered in error, you will be able to enter another appointment status to suppress the upcoming outcome.</li> <li>• When the appointment status is selected as <i>GC Appt Kept - Dx Not Scheduled</i> or as <i>Appointment Kept</i>, you may NOT enter a future date for an appointment.</li> </ul>
Appointment Details	<ul style="list-style-type: none"> <li>• A PDC may only view appointment details for a case which they have entered or updated the information.</li> <li>• Appointment details for a case, including all appointments with each referred PDC, are visible to GDSP users &amp; Case Coordinators with appointment screen security rights.</li> </ul>
Cancelled Referrals	<ul style="list-style-type: none"> <li>• If CCC enters "Referral Cancelled," it creates an alert to the PDC Appointment Scheduler at the referred PDC.</li> <li>• Once a referral has been cancelled or the case has been closed, the PDC will not be able to access the appointment for that accession number on the "Appointment" screen. However, the PDC will still be able to view the "Enter PSR" screen if the appointment status was <i>GC Appt Kept-DX not Scheduled</i> when the referral was cancelled or the case was closed.</li> <li>• When a 1st Trimester case with an open referral and an appointment status of <i>Not Scheduled</i>, <i>GC Appt Kept - DX Not Scheduled</i>, <i>Scheduled</i>, <i>No Show</i>, <i>Cancelled</i> or <i>Error - appt not kept</i> is superseded by Second Trimester results, the First Trimester referral is automatically cancelled by SIS. Further follow-up services are not authorized under the first trimester referral.</li> </ul>