

# The Next Integrated Plan:

An update on OA efforts to develop a statewide needs assessment, the Statewide Coordinated Statement of Need, & an integrated plan for HIV surveillance, prevention, care, & treatment

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**BACKGROUND**

# Background

- Multiple required needs assessment and planning processes for HIV-related activities
  - HRSA (Ryan White programs)
  - CDC (Prevention programs)
  - HOPWA
- Also a broad need for a useful needs assessment and strategic plan
  - Inclusive of all programs and activities

# Required Activities - HRSA

- Statewide Coordinated Statement of Need (SCSN)
  - An overview of the service needs of Californians living with HIV
  - Based on epidemiological trends, barriers to care, and service needs
  - Focused on Ryan White-supported services
- Comprehensive Plan
  - Plan for addressing the gaps and service needs

# Required Activities - CDC

- Jurisdictional HIV Prevention Plan
- Applies to CDC-funded prevention programs

# Required Activities - HUD

- Housing and Urban Development
- Housing Opportunities for Persons with AIDS (HOPWA)
- Part of HUD “Consolidated plan”

# California's Integrated HIV Surveillance, Prevention, and Care Plan (2013)

- OA recognized limitation of multiple separate plans
- Released an integrated plan in 2013
- However, needs assessment was limited in scope

# February 2014

- HRSA and CDC released joint letter announcing they were working together to align the guidance for Ryan White Comprehensive Plans and CDC Jurisdictional HIV Prevention Plan
- Formal guidance expected in Spring 2015

# Next steps...

- Next HRSA- and CDC- required assessment and plans are due in Fall 2016

# **OA APPROACH TO ASSESSMENT AND PLANNING**

# OA approach – core issues

- Lack of formal guidance shouldn't prevent us from moving forward
- Process is cyclical and ongoing
- Need staff and infrastructure to support ongoing efforts
- Coordinate planning and assessment across programs and services

# OA goals for assessment

- Highlight areas of need, service gaps, and barriers
  - Emphasize populations and communities most affected by the epidemic
- Meet need for program and local planning
  - Including Part As and LHJ prevention requirements
- Address HRSA and CDC requirements
- Be useful and relevant

# OA goals for planning

- Articulate statewide goals for HIV surveillance, prevention, care, and treatment
  - Based on findings of assessment
- Outline activities for implementing goals
- Identify ways of measuring progress toward goals

# Overall Needs Assessment

Epidemiologic  
Profile

Assessment of  
Service Needs

Resource  
Inventory

Gap Analysis

# Overall Needs Assessment

**Needs**

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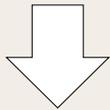
**Resources**

**= Gaps**

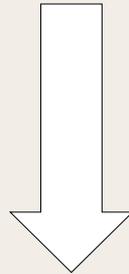
# Using the Needs Assessment



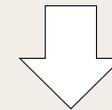
## Data Driven Decision Making



**2016  
Integrated Plan**



**Program Planning**



**Priority Setting and  
Resource Allocation**

# OA Needs Assessment Process

- Convened internal OA workgroups
- Drafted framework to capture key questions and scope
- Reaching out to Part A jurisdictions and local prevention programs to coordinate activities
- Announcing two permanent positions for needs assessment and integrated plan work
  - Project coordinator
  - Senior research scientist

# OA Needs Assessment Next Steps

- Clarify scope of the assessment
  - Topics
  - Specific questions
- Identify and coordinate with partners
- Identify data sources for analysis

# Considerations Moving Forward

- Ensure that assessment covers needs of local programs
- Coordinate with partners
  - Part As and local programs
  - Community-based organizations
  - Healthcare providers
- Consider limited time and resources
  - Need to prioritize
  - Cyclical process

# Plan for today - Exercise

- Input from CPG on scope and goals of the needs assessment
  - Filling in gaps
  - Prioritizing services and populations

Thank you to the OA Needs Assessment work group: Marjorie Katz, Karl Halfman, Kevin Sitter, Kevin, Ayanna Kiburi, Liz Hall, Aileen Barandas, Shelley Vinson

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**QUESTIONS?**



**What do you want to know?**

**Developing scope and goals to guide the  
statewide needs assessment**

**EXERCISE**

# Exercise Objectives

- Fill in gaps
- Prioritize
  - Will attempt to include as much as possible in needs assessment
  - However, resources and time are limited
    - Some topics may need to be covered by future needs assessments
  - Need input on which you feel absolutely should be included in this round

# Assessment of Service Needs

- Framework has preliminary list of services provided to high-risk negatives and PLWH
  - Housing
  - Risk reduction activities
  - Harm Reduction for Injection Drug Users
  - Prevention With Positives
  - Targeted testing
  - Routine testing in health care settings
  - Oral health care
  - Comprehensive medical care
  - Access to medications
  - ADAP
  - PreP
  - Mental health
  - Substance use/abuse
  - Medical Case Management
  - Non-medical case management
  - Ryan White Health Care Program
  - Partner services
  - Linkage to care
  - Retention in care
  - Reengagement in care
  - Support services (non-case management)
  - STD testing and care for co-infected individuals
  - Capacity building (medical staff)
  - Capacity building - for non-medical direct service staff
  - Capacity building - for health departments

# Assessment of Service Needs

- Each service is shown around the room
- Exercise 1: What services are missing?

# Assessment of Service Needs

- Exercise 2: Prioritizing
- Each CPG member gets 10 star stickers
- Place stickers on the services you think are most important to assess in this round of the needs assessment
  - Can put more than one sticker on each service

# Assessment of Service Needs

- Preliminary priority list

# Sub-populations

- Framework has preliminary list of high priority sub-populations that the needs assessment should make a specific effort to include in data collection and analysis
  - American Indian/Alaska Native
  - Asians
  - Blacks
  - By geographic regions
  - Covered California clients
  - High-risk negatives
  - Latinos / Latinas
  - Medi-Cal recipients
  - MSM
  - MSM of color
  - Pacific Islander/Native Hawaiian
  - Persons not eligible for Medi-Cal or Covered California tax credits
  - Persons over 65 years old
  - Transgender
  - Undocumented persons
  - Youth

# Sub-populations

- Each sub-population is shown around the room
- Exercise 3: What services are missing?

# Sub-populations

- Exercise 4: Prioritizing
- Each CPG member gets 5 star stickers
- Place stickers on the sub-populations you think are most important to specifically focus on in this round of the needs assessment
  - Can put more than one sticker on each

# Sub-populations

- Preliminary priority list

# Next steps

- Will send out revised/updated framework for you to review and comment on
- Obtain input from local prevention and care programs
- Develop preliminary scope of needs assessment and share for further input
- Identify available data sources to address key questions and sub-populations

**QUESTIONS?**