



# Local Evaluation Online

## Developing Integrated Evaluation Tools for Providers and Administrators

Deanna L. Sykes<sup>1</sup>, Christopher S. Krawczyk<sup>2</sup>,  
David S. Webb<sup>1</sup>, Valorie L. Eckert<sup>1</sup>, & Kevin D. Sitter<sup>1</sup>

<sup>1</sup> California Department of Public Health, Office of AIDS

<sup>2</sup> California Department of Public Health, Maternal, Child and Adolescent Health Program



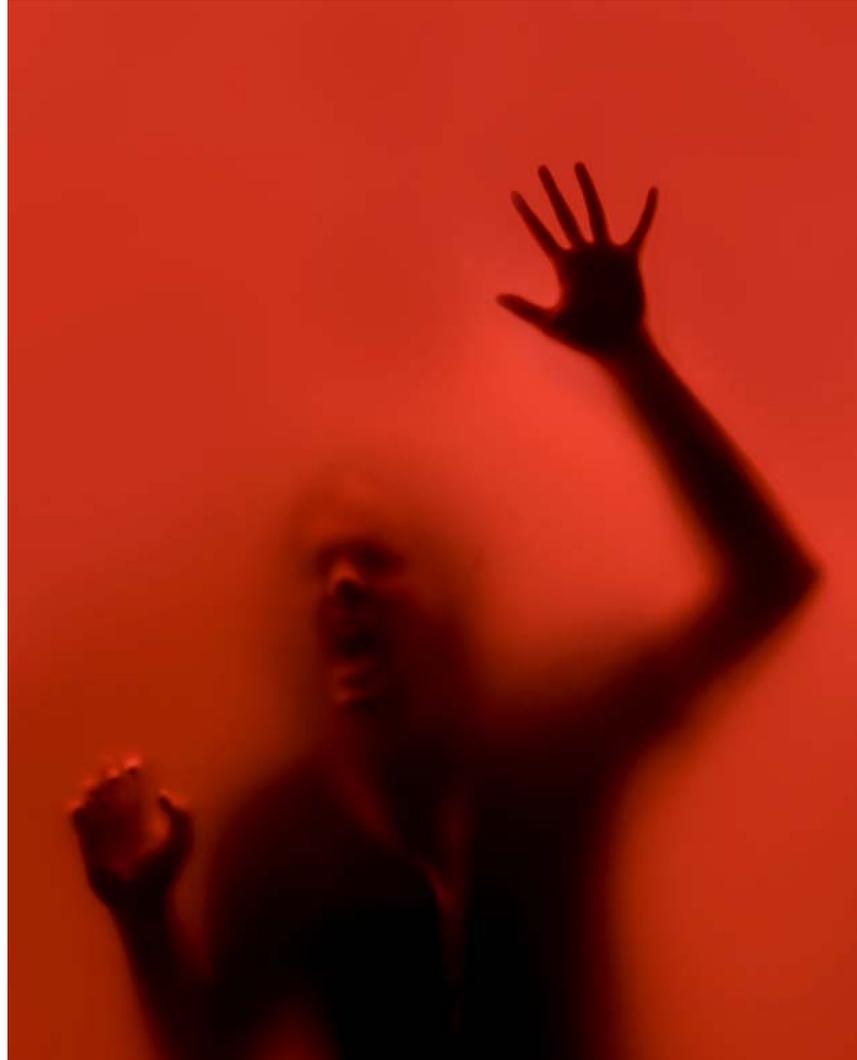
Prevention resources are shrinking



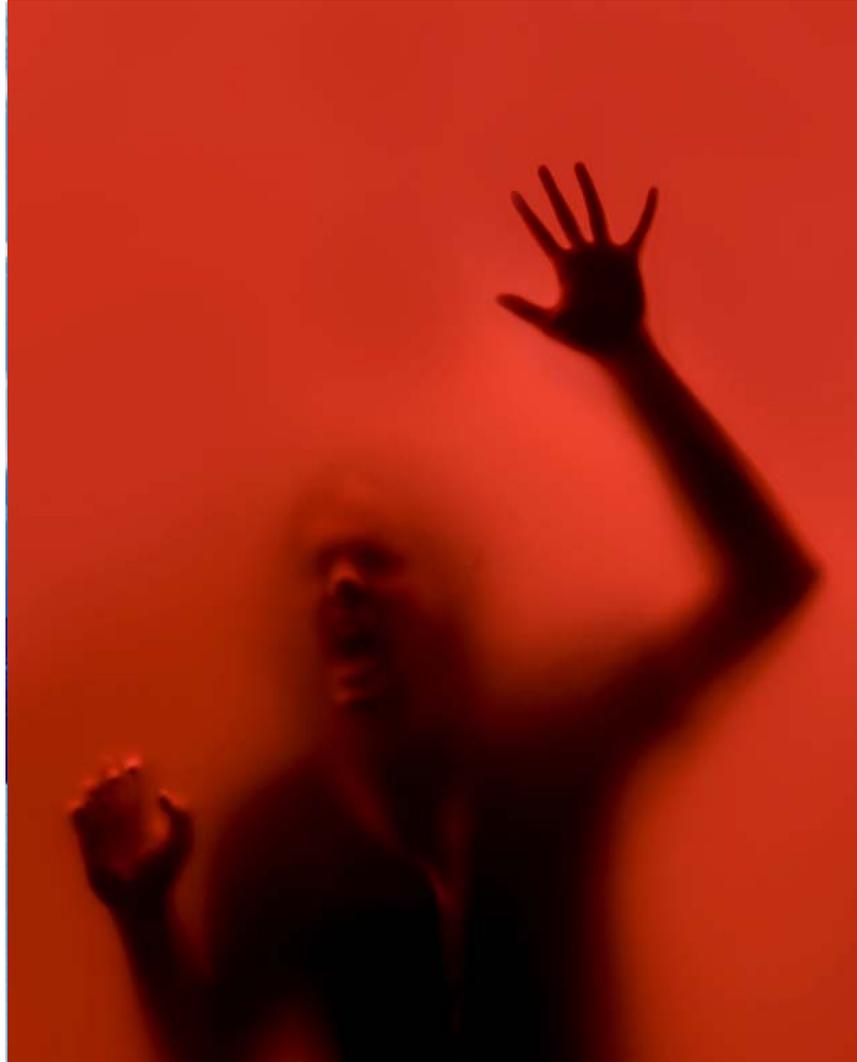
We need good information to guide our programs effectively



Data systems are often seen as a necessary evil – frustrating & difficult to use



What we really need is a good system to help us maximize prevention resources



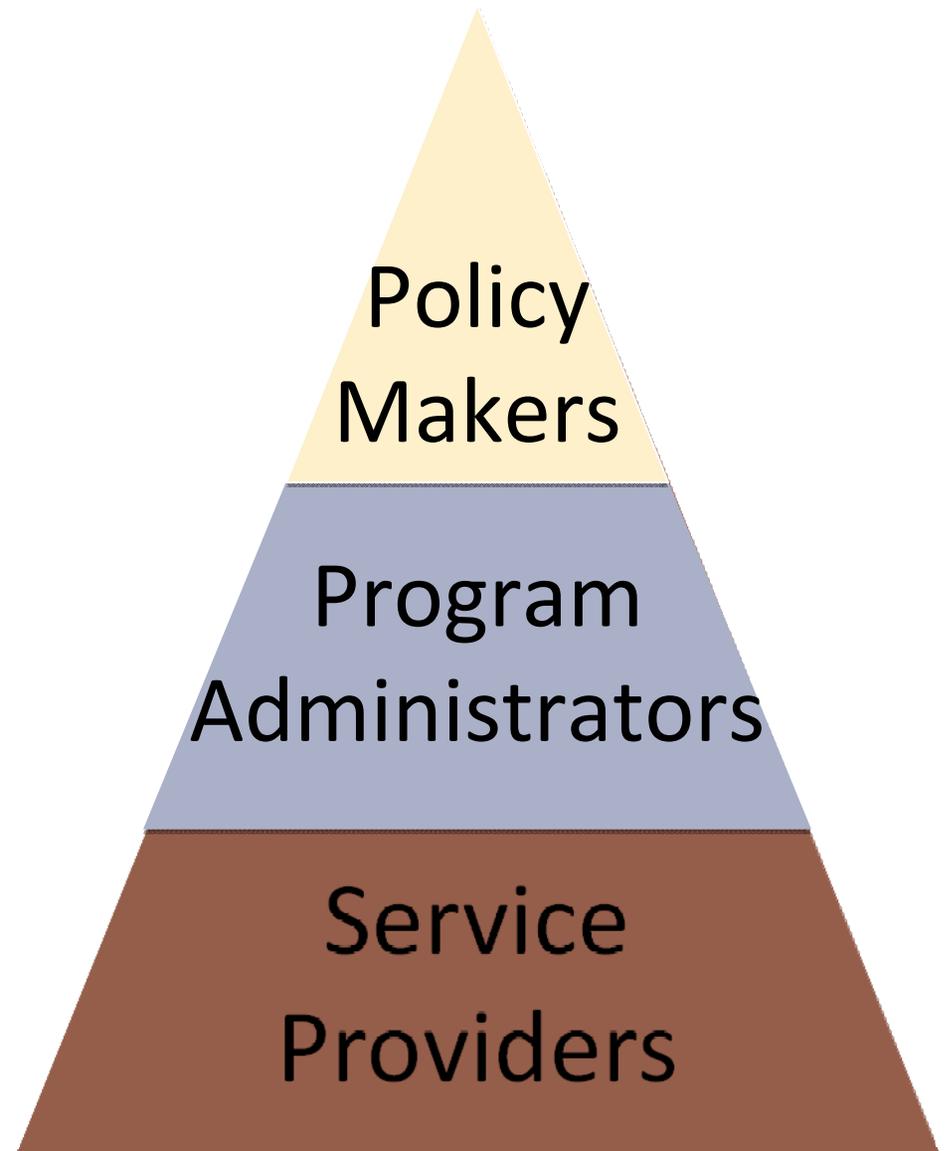
Learn how LEO helps bridge that gap...



**L**ocal  
**E**valuation  
**O**nline



LEO serves users  
at every level:  
policy-makers,  
administrators &  
service providers



LEO provides  
policy-makers  
with information  
for decision-  
making

How much are we  
spending on targeted  
populations?

**LEO Report**  
Fiscal Year 2008-2009

**Population Spending:**

IDUs :	\$45,000
MSM:	\$55,138
Women:	\$12,976

LEO provides  
 program  
 administrators  
 with tools for  
 monitoring  
 programs

### Annual Contract Search

**Select Program / Agency**

Program Type:

Agency: 

- Alameda (1)
- (ADP) Alcohol and Drug Program-Main (10002)
- CAL-PEP (10099)
- La Clinica de la Raza (10101)
- Asian Health Care Services (10098)
- Tri-City Health Center (10102)
- Tri-City Health Center (10102)

Include Sub-Agencies

Funding Source:

Contract Year:

MA Number	Funding Source	Agency	Contract Year	Allocation	Remaining	Interventions
<a href="#">07-65038</a>	OA	Alameda	08-09	\$933,552	\$185,610	1
<a href="#">07-65039</a>	OA	Alpine	08-09	\$20,000	\$8,000	2
<a href="#">07-65040</a>	OA	Amador	08-09	\$21,410	\$46	2
<a href="#">07-65042</a>	OA	Butte County Public Health Department	08-09	\$58,097	(\$55,000)	8
<a href="#">07-65043</a>	OA	Calaveras County Public Health Department	08-09	\$14,715	\$10,457	1
<a href="#">07-65044</a>	OA	Colusa	08-09	\$12,806	\$12,806	0
<a href="#">07-65045</a>	OA	Contra Costa Health Services	08-09	\$358,431	\$179,514	2
<a href="#">07-65046</a>	OA	Del Norte Public Health	08-09	\$20,084	\$0	2
<a href="#">07-65047</a>	OA	El Dorado	08-09	\$40,373	\$40,373	2

LEO provides service providers with a tool for reporting

### Risk Behavior Section

#### Intervention & Encounter Summary

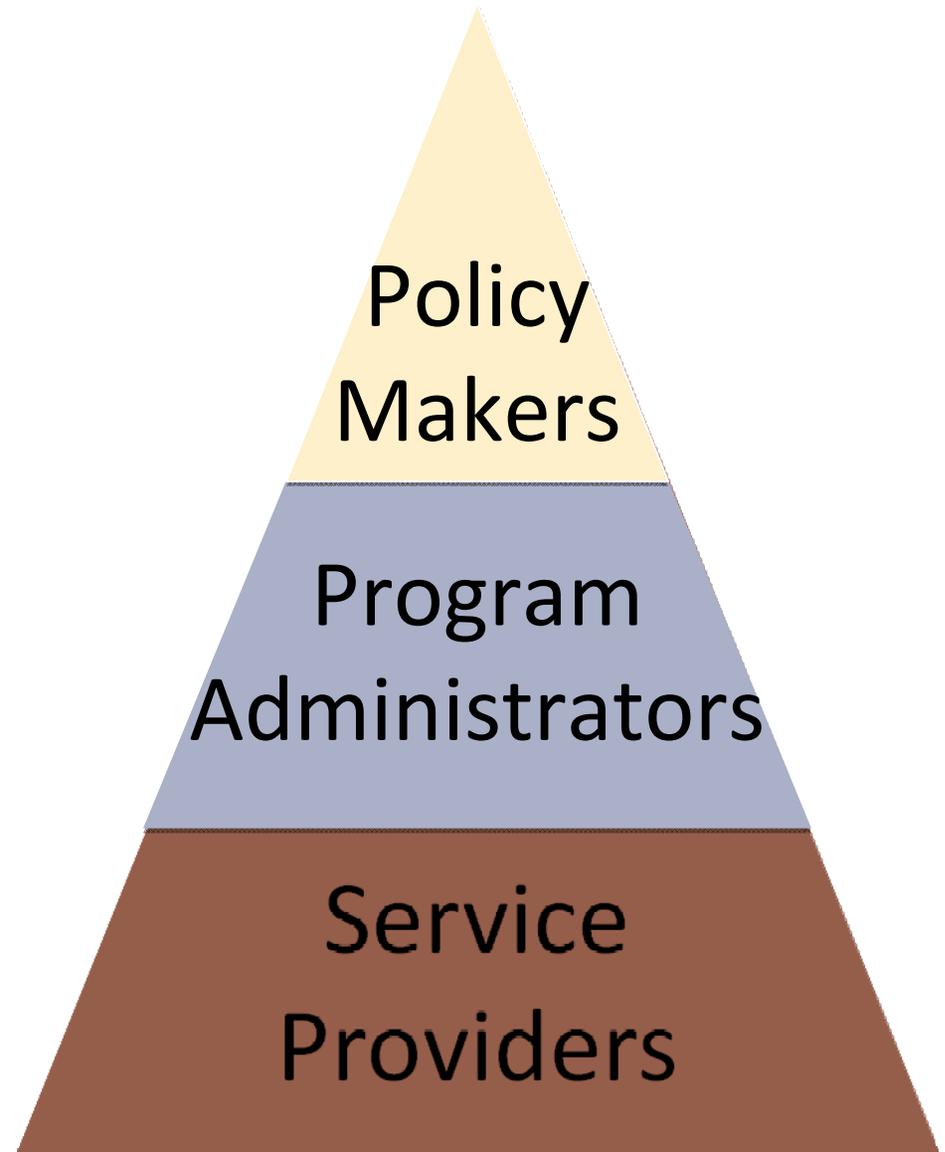
Agency: **Butte County Public Health Department (4)**  
Intervention: **Rhonda's Intervention 2 (08-09)**  
Encounter ID: **3**  
Client ID: **121233333**

**Save** **Cancel**

#### Gender of Partners (last 12 months)

		Sexual Activity	Condom use frequency
Male	1 - Yes <input type="button" value="v"/> # of Partner: <input type="text" value="3"/>	Oral	1 - Yes <input type="button" value="v"/>
		Vaginal receptive	<input type="button" value="v"/>
		Anal insertive	1 - Yes <input type="button" value="v"/> 2 - Sometimes <input type="button" value="v"/>
		Anal receptive	<input type="button" value="v"/>
Female	0 - No <input type="button" value="v"/> # of Partner: <input type="text"/>	Oral	<input type="button" value="v"/>
		Vaginal insertive	<input type="button" value="v"/>
		Anal insertive	<input type="button" value="v"/>
# Male to Female: <input type="text"/>		Sexual Activity	Condom use frequency
		Oral	<input type="button" value="v"/>
		Vaginal insertive	<input type="button" value="v"/>

LEO was  
designed with  
provider needs in  
mind



LEO provides a streamlined interface for providers

### Select an Intervention For Data Entry

Search for Encounter by Client ID

**Select Program / Agency**

Program Type: E&P

Agency: 

- Rhonda's New Agency (10289)
- Calaveras County Public Health Department (5)
- Colusa (6)
- Contra Costa Health Services (7)
- African American Health Conductor Program (AAHCP) (10219)
- Familias Unidas (FU) (10220)
- Neighborhood House of N. Richmond (NHNR) (10221)
- Rainbow Community Center of Contra Costa (RCC) (10222)

Include Sub-Agency Interventions

Include Closed Interventions

Filter by Intervention Type: (All Types)

Filter by Year: (All Years)

Interventions in Rainbow Community Center of Contra Costa (RCC) (10222) / E&P							
Intervention Name	Intervention Id	Intervention Type	Funding Agency	Service Provider	Fiscal Year	OA Approved	Encounter
<a href="#">Project Connect ILI Recruiter</a>	2	ILI	Contra Costa Health Services	Rainbow Community Center of Contra Costa (RCC)	08-09	Yes	1

## Select an Intervention For Data Entry

Search for Encounter by Client ID

**Select Program / Agency**

Program Type: E&P

Agency: Rhonda's New Agency (10289)  
Calaveras County Public Health Department (5)  
Colusa (6)  
Contra Costa Health Services (7)  
African American Health Conductor Program (AAHCP) (10219)  
Familias Unidas (FU) (10220)  
Neighborhood House of N. Richmond (NHNR) (10221)  
Rainbow Community Center of Contra Costa (RCC) (10222)

Include Sub-Agency Interventions

Include Closed Interventions

Filter by Intervention Type: (All Types)

Filter by Year: (All Years)

Agency List

Select Interventions

### Interventions in Rainbow Community Center of Contra Costa (RCC) (10222) / E&P

Intervention Name	Intervention Id	Intervention Type	Funding Agency	Service Provider	Fiscal Year	OA Approved	Encounter
<a href="#">Project Connect ILI Recruiter</a>	2	ILI	Contra Costa Health Services	Rainbow Community Center of Contra Costa (RCC)	08-09	Yes	1

LEO incorporates flexibility to accommodate local variability

### LEO Application Role Report

Select a program:

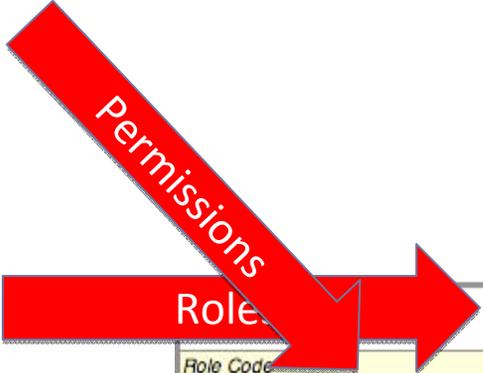
[Create a new role](#)

	OA Super Administrator	OA Administrator	OA Program Consultant	OA Staff (view only)	DIS Coordinator Admin	DIS Coordinator	DIS Worker	Data Entry Person
<i>Role Code</i>	<u>0</u>	<u>1</u>	<u>2</u>	<u>6</u>	<u>20</u>	<u>21</u>	<u>22</u>	<u>23</u>
<i>Sort</i>	10	20	30	40	50	60	70	80
<i>Member Count</i>	15	1	1	0	1	12	15	3
OA Level: Execute Special Functions (0)	X							
OA Level: Role Report View (50)	X	X	X	X				
OA Level: Role Report Edit (51)	X							
OA Level: Master Agreement View (10)	X	X	X	X				
OA Level: Master Agreement Edit (11)	X	X						
Permissions: Staff View (2)	X	X	X	X	X	X		
Permissions: Staff Edit (3)	X	X	X		X	X		
Permissions: Staff Change User Id (7)	X	X						
Permissions: Training View (4)	X	X						
Permissions: Training Edit (5)	X	X						
Permissions: Training Set Grace Period (6)	X	X						
Permissions: Contract View (8)	X	X	X	X	X			
Permissions: Contract Edit (9)	X	X	X		X			
Permissions: Intervention View (12)	X							
Permissions: Intervention Edit (13)	X							
Permissions: Intervention View - Any Intervention (52)	X							
Permissions: Intervention Edit - Any Intervention (53)	X							

# LEO Application Role Report

Select a program:

[Create a new role](#)



Role Code	OA Super Administrator	OA Administrator	OA Program Consultant	OA Staff (view only)	DIS Coordinator Admin	DIS Coordinator	DIS Worker	Data Entry Person
0	1	2	6	20	21	22	23	
Sort	10	20	30	40	50	60	70	80
Member Count	15	1	1	0	1	12	15	3
OA Level: Execute Special Functions (0)	X							
OA Level: Role Report View (50)	X	X	X	X				
OA Level: Role Report Edit (51)	X							
OA Level: Master Agreement View (10)	X	X	X	X				
OA Level: Master Agreement Edit (11)	X	X						
Permissions: Staff View (2)	X	X	X	X	X	X		
Permissions: Staff Edit (3)	X	X	X		X	X		
Permissions: Staff Change User Id (7)	X	X						
Permissions: Training View (4)	X	X						
Permissions: Training Edit (5)	X	X						
Permissions: Training Set Grace Period (6)	X	X						
Permissions: Contract View (8)	X	X	X	X	X			
Permissions: Contract Edit (9)	X	X	X		X			
Permissions: Intervention View (12)	X							
Permissions: Intervention Edit (13)	X							
Permissions: Intervention View - Any Intervention (52)	X							
Permissions: Intervention Edit - Any Intervention (53)	X							



## Role Edit - PCRS

**Save** **Cancel**

### Role Details

Role Name:

Code:  0 Members

Sort:

Description:



OA Level	Permissions	Lists	Reports	Grants
<input type="checkbox"/> 0- Execute Special Functions	<input type="checkbox"/> 2-Staff View	<input type="checkbox"/> 30-TPA Provider	<input type="checkbox"/> 57-Report - HCPI	<input type="checkbox"/> 0-OA Super Administrator
<input type="checkbox"/> 50-Role Report View	<input type="checkbox"/> 3-Staff Edit	<input type="checkbox"/> 31-ILI Provider	<input type="checkbox"/> 58-Report - Intervention Completion	<input type="checkbox"/> 1-OA Administrator
<input type="checkbox"/> 51-Role Report Edit	<input type="checkbox"/> 7-Staff Change User Id	<input type="checkbox"/> 32-CRCS Provider	<input type="checkbox"/> 59-Report - Intervention Progress	<input type="checkbox"/> 2-OA Program Consultant
<input type="checkbox"/> 10-Master Agreement View	<input type="checkbox"/> 4-Training View	<input type="checkbox"/> 33-GLI Provider	<input type="checkbox"/> 60-Report - Referrals	<input type="checkbox"/> 6-OA Staff (view only)
<input type="checkbox"/> 11-Master Agreement Edit	<input type="checkbox"/> 5-Training Edit	<input type="checkbox"/> 34-HCPI-Ed Provider	<input type="checkbox"/> 61-Report - Partner Services	<input type="checkbox"/> 20-DIS Coordinator Admin
	<input type="checkbox"/> 6-Training Set Grace Period	<input type="checkbox"/> 35-PCRS Provider	<input type="checkbox"/> 62-HIV Test Results	<input type="checkbox"/> 21-DIS Coordinator
	<input type="checkbox"/> 8-Contract View	<input type="checkbox"/> 36-DIS Worker	<input type="checkbox"/> 63-Counselor Training	<input type="checkbox"/> 22-DIS Worker
	<input type="checkbox"/> 9-Contract Edit	<input type="checkbox"/> 37-DIS Coordinator	<input type="checkbox"/> 64-Counselor Assessment	<input type="checkbox"/> 23-Data Entry Person
	<input type="checkbox"/> 12-Intervention View	<input type="checkbox"/> 38-Agency Coordinator/Supervisor	<input type="checkbox"/> 65-HIV	
	<input type="checkbox"/> 13-Intervention Edit			
	<input type="checkbox"/> 52-Intervention View - Any Intervention			
	<input type="checkbox"/> 53-Intervention			

# LEO automates labor-intensive processes

**Partner Information**

**Partner Gender**

Gender:

Other gender, specify:

If gender is female, indicate if pregnant and in care:

Pregnant?

In prenatal care?

**Race/Ethnicity**

Black/African American

American Indian/Alaska Native

Asian

Native Hawaiian/Pacific Islander

Hispanic/Latino(a)

White

Other race

Unknown

Client Refused

Other specify:

Any domestic violence risk issues?

Is partner Spouse of original client?:

Date of birth (If known):  (mm/dd/yy) Age:  1st Letter Last Name:

City:  State:  Zip Code:

**Exposure Information**

Month/Year of 1st exposure:  (mm/yy) Month/Year last exposure:  (mm/yy)

Number of Exposures:

Type of Exposure:  Sexual  Needle Sharing

Was partner referred as part of Social Network/Cluster?:

**Anonymous Third Party Notification**

**Not Submitted Yet**

Investigating Local Health Jurisdiction:

## Partner Information

### Partner Gender

Gender:

Other gender, specify:

If gender is female, indicate if pregnant and in care:

Pregnant?

In prenatal care?

### Race/Ethnicity

- Black/African American
- American Indian/Alaska Native
- Asian
- Native Hawaiian/Pacific Islander
- Hispanic/Latino(a)
- White
- Other race
- Unknown
- Client Refused

Other specify:

Any domestic violence risk issues?

Is partner Spouse of original client?:

Date of birth (If known):  (mm/dd/yy) Age:  1st Letter Last Name:

City:  State:  Zip Code:

## Exposure Information

Month/Year of 1st exposure:  (mm/yy) Month/Year last exposure:  (mm/yy)

Number of Exposures:

Type of Exposure:  Sexual  Needle Sharing

Was partner referred as part of Social Network/Cluster?:

## Anonymous Reporting

**Not Submitted Yet**

Investigating Local Health Jurisdiction:

**Submit to LHJ Now**

## Partner Services - Add Partner Information Form

### Intervention & Encounter Summary

Agency: **Rhonda's New Agency (10289)**  
Intervention: **Rhonda's Intervention 3 (08-09)**  
Encounter ID: **29**  
Client ID: **Test2**

### Originating Client Summary

Initiating Agency/Program: **Rhonda's New Agency/E&P (10289)**  
Type of Originating Client: **HERR Client ID**  
ID Number: **Test2**

Provider Contact Information

Save

Cancel

### Initiating Provider Information

Partner Number:

Date PIF Initiated:   
(mm/dd/yyyy)

Counselor:

Outside Initiator:   
Other specify:

### Partner Information

#### Partner Gender

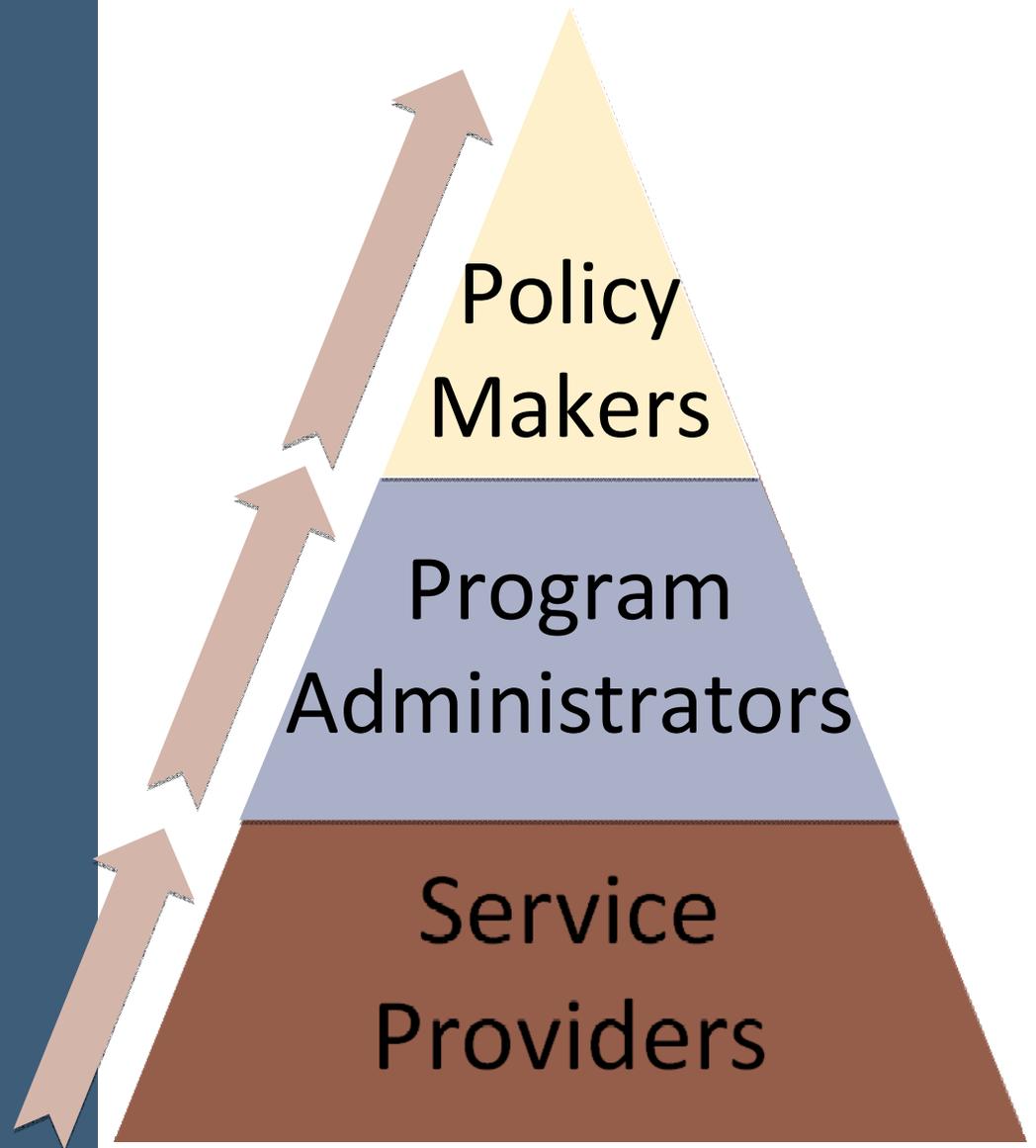
Gender:

Other gender, specify:

#### Race/Ethnicity

- Black/African American  
 American Indian/Alaska Native

Focusing on  
provider needs  
enhances  
effectiveness at  
every level



Provider-focused  
functionality and  
interface improves  
provider efficiency

## Partner Records

Create a *NEW* originating client and enter PIFs.

[Create an Originating Client](#)

Filter partner records by any of the fields below.

Search Partner Records	
Originating Client ID:	<input type="text"/> <a href="#">Search</a>
Initiating Agency:	All
Investigating Agency:	10152-ICCR San Francisco
DIS Field Worker:	All
Partner Referral Type:	3rd Party
Status:	Both Open and Closed

## Search Results

Partner ID	Client ID	ID Type	System ID	Initiated Date	DIS Worker	Field Record #	Sex	Age	Initiating Agency	Investigating Agency	Case Closed	PIF Type
1	<a href="#">86502735</a>	OAID	190	2/18/2009			Male	44	San Diego (37) / C&T	ICCR San Francisco (10152) / C&T		3rd Party
1	<a href="#">84554653</a>	OAID	191	2/18/2009			Male	44	San Diego (37) / C&T	ICCR San Francisco (10152) / C&T		3rd Party

## Partner Records

Create a *NEW* originating client and enter PIFs.

[Create an Originating Client](#)

Filter partner records by any of the fields below.

Search Partner Records	
Originating Client ID:	<input type="text"/> <input type="button" value="Search"/>
Initiating Agency:	All <input type="button" value="v"/>
Investigating Agency:	10152-ICCR San Francisco <input type="button" value="v"/>
DIS Field Worker:	All <input type="button" value="v"/>
Partner Referral Type:	3rd Party <input type="button" value="v"/>
Status:	Both Open and Closed <input type="button" value="v"/>

Search Results												
Partner ID	Client ID	ID Type	System ID	Initiated Date	DIS Worker	Field Record #	Sex	Age	Initiating Agency	Investigating Agency	Case Closed	PIF Type
<a href="#">1</a>	<a href="#">86502735</a>	OAID	190	2/18/2009			Male	44	San Diego (37) / C&T	ICCR San Francisco (10152) / C&T		3rd Party
<a href="#">1</a>	<a href="#">84554653</a>	OAID	191	2/18/2009			Male	44	San Diego (37) / C&T	ICCR San Francisco (10152) / C&T		3rd Party

Quality assurance reports help program consultants provide focused technical assistance

Table 4: 3<sup>rd</sup> Party PIF Quality Assurance

<b>3<sup>rd</sup> Party PIFs Initiated: N= 100</b>					
<b>Time from Initiation to e-Submission</b>					
	< 24 hours	<48 hours	>48 hours	Total	
	% PIFs initiated	% PIFs initiated	% PIFs initiated	% total	
<b>Submitted</b>	65	22	0	87	
	65.0%	22.0%	0.0%	87.0%	
<b>Not Submitted*</b>	10	3	0	13	
	10.0%	3.0%	0.0%	13.0%	
<b>Total</b>	<b>75</b>	<b>25</b>	<b>0</b>	<b>100</b>	
	75.0%	25.0%	0.0%	100%	

<b>3<sup>rd</sup> Party PIFs Submitted: N= 87</b>					
<b>Time from e-Submission to DIS Assignment</b>					
	submitted prior to assignment	< 24 hours	< 48 hours	>48 hours	Total
	% of all PIFs submitted	% of all PIFs submitted	% of all PIFs submitted	% of all PIFs submitted	% of All PIFs
<b>Assigned</b>					68
<b>Not Assigned*</b>					
<b>Total</b>					<b>87</b>
					100.0%

<b>3<sup>rd</sup> Party PIFs Assigned: N= 68</b>					
<b>Time from DIS Assignment to Close</b>					
	w/in 7 days	w/in 14 days	w/in 21 days	more than 21 days	Total
	% of all PIFs assigned	% of All PIFs			
<b>Closed</b>					
<b>Not Closed*</b>					
<b>Total</b>					<b>68</b>
					100.0%

\*timeframes for not submitted, not assigned, and not closed are from specified start time to time of report.

Better 'buy in'  
from providers  
produces more  
reliable data for  
policy-makers

LEO  
Stakeholder's  
Meeting

# Thank You!

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Carter Medlin & Philip Wright, CDPH Senior Programmers

All the LEO programming staff

Kevin Sitter, David Webb, & Valorie Eckert, CDPH Office of AIDS

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